

Veteran Application For Admission To The Iowa Veterans Home

1301 Summit Street - Marshalltown, Iowa 50158-5485
Telephone (641) 753-4325 or 800-645-4591

THIS APPLICATION MUST BE THOROUGHLY COMPLETED OR THE ADMISSION PROCESS MAY BE DELAYED. SUBMIT WITH APPLICATION A COPY OF YOUR HONORABLE DISCHARGE OR DD-214.

A COPY OF A COMPLETE HISTORY AND PHYSICAL IS REQUIRED. THIS HISTORY AND PHYSICAL MUST BE DATED WITHIN THREE MONTHS FROM THE DATE THE IVH APPLICATION IS RECEIVED. YOUR HEALTH CARE PROVIDER MUST ALSO SUBMIT LAB WORK, IMMUNIZATIONS, YOUR HISTORY OF TESTING AND RESULTS OF RESISTANT ORGANISIMS (MRSA OR VRE), AND PPD (TB TESTING).

1. Applicant's name in full _____
First Middle Last Maiden

2. Legal Residence _____
Address City State Zip Code
County of legal residence _____ Applicant Phone Number _____

Present Address _____
(If at facility skip to next line) Address City State Zip Code

Current Facility _____
Name Phone Number Admission Date _____

_____ Address City State Zip Code

3. Date of Birth _____ Birthplace _____
County City State

4. Social Security Number _____ Spouse's Social Security Number _____

5. Are you a U.S. citizen? Yes No Naturalized? Yes No If yes, please provide a copy of naturalization papers.

6. Father's Name _____ Birthplace _____
First Middle Last County/City State

7. Mother's Maiden Name _____ Birthplace _____
First Middle Last County/City State

8. **MARRIAGE(S): Provide the following information for your MOST RECENT marriage. Copies of all marriage, divorce and/or death certificates will be required.**

Circle one of the following: Married Widowed Divorced Separated Never Married

Spouse's full name _____ Birthplace _____
First Middle Last (Maiden) County/City State

Date of Birth _____ Date of Marriage _____ Place _____
(Month/Day/Year) (Month/Day/Year) County/City State

How marriage ended _____ When _____ Where _____
(If applicable) (Month/Day/Year) County/City State

Attach separate sheet providing above information for all previous marriages

9. **CHILDREN:**

Applicant _____

Please indicate approval to contact children regarding the application process by circling yes or no before each name.

YES/NO _____

Name	Address	City	State	Zip Code
Age	Relationship	Main Phone	Alternate Phone Number (Work, Cell, Other)	

YES/NO _____

Name	Address	City	State	Zip Code
Age	Relationship	Main Phone	Alternate Phone Number (Work, Cell, Other)	

Attach separate sheet for additional children. List all living children, regardless of age. If any are minors, please furnish a copy of the birth certificate(s).

10. Your usual occupation _____ Kind of business or industry _____
Do NOT write retired

Spouse's usual occupation _____ Kind of business or industry _____
Do NOT write retired

11. Date you retired or became disabled _____ Date spouse retired or became disabled _____

Do you receive Social Security? Yes No

If yes, what type of benefit do you receive? (Please circle one) Retirement Disability (SSDI) Low Income (SSI)

Do you have Medicare? **Part A:** Yes No **Part B:** Yes No Start Date(s) _____

Medicare or MBI Number _____ Monthly Premium: _____

Part D: Yes No Company Name _____

Member identification number _____ Monthly Premium: _____

Have you ever applied for or are you currently receiving Medicaid? Yes No SID Number _____

Do you have other health insurance? Yes No Name of company _____

Member identification number _____ Monthly Premium _____

Do you have Nursing Home insurance? Yes No Name of company _____

PROVIDE COPY OF THE FRONT AND BACK OF ALL INSURANCE CARDS LISTED ABOVE

12. **EDUCATION:** (Circle highest level of completion)

Elementary: 1, 2, 3, 4, 5, 6, 7, 8 High School: 9, 10, 11, 12, GED College: 1, 2, 3, 4 AA, BA, BS, MA, MS, Doctorate

13. **CIRCLE BRANCH OF SERVICE:** Army Navy Air Force Marines Coast Guard Merchant Marines

WACS WAVES WAAF WMC SPARS Nurse Corps

Date of entry _____ Place of entry _____

Date of discharge _____ Place of discharge _____

Your Armed Services Number _____ Your DVA Claim or File Number _____

Do you have a service-connected disability? Yes No Percentage of disability? _____

Combat Veteran? Yes No Prisoner of War? Yes No Purple Heart Recipient? Yes No

Rank at discharge _____ Job held in service? _____

14. Number of years of your residency in Iowa? _____

15. **LEGAL DECISION MAKERS: (Continued on page 3)**

a. Court-appointed Guardian _____
(Please provide a copy of the court order and letter of appointment) Name _____ Main Phone Number _____

Address _____ City _____ State _____ Zip Code _____

b. Court-appointed Conservator _____
(Please provide a copy of the court order and letter of appointment) Name _____ Main Phone Number _____

Address _____ City _____ State _____ Zip Code _____

Applicant _____

c. Healthcare Power of Attorney _____
(Please provide a copy) Name Main Phone Number
Address City State Zip Code

d. Financial Power of Attorney _____
(Please provide a copy) Name Main Phone Number
Address City State Zip Code

16. Your religious preference (optional) _____
Denomination

17. Person to be notified in an emergency _____
(Attach a separate sheet if more than one.) Name

Address City State Zip Code

Relationship Main Phone Number Alternate Phone Number (Work, Cell, Other)

18. Have you ever been a resident of the Iowa Veterans Home? _____ If so, when? _____

19. I desire to be buried in _____ Cemetery _____
Telephone Number

Address City State Zip Code

20. My funeral home of preference is _____
Name Telephone Number

Address City State Zip Code

Is there a prefunded funeral contract or burial trust? Yes No (If yes, please provide copy of contract or trust.)

21. Did you file an income tax return for the previous tax year? Yes No (If yes, please provide a copy of all pages.)

APPLICANT OR LEGAL REPRESENTATIVE TO READ THE FOLLOWING AND SIGN:

I am applying for admission to the Iowa Veterans Home. I am a resident of the state of Iowa. All of the statements on this application are true and complete to the best of my knowledge. I hereby give permission to the Iowa Veterans Home to do a background check. *If admitted, I understand that all income and assets, regardless of source, will be considered in the determination of my cost of care.* I understand that all personal expenses and/or prior existing debts are my responsibility.

Signature of Applicant or Legal Representative

CERTIFICATE OF COUNTY VETERANS AFFAIRS OFFICE

I hereby certify that _____ has been a resident of _____ County, State of Iowa, prior to date of this application as provided for by Chapter 35D of the Code of Iowa, and that I am a member/employee of the County Veteran Affairs of said county.

STATE OF IOWA
COUNTY OF _____

COUNTY VETERANS AFFAIRS OFFICE

Signed or attested before me on this day

Signature Director/Administrator/CVSO/Commissioner

Month Day Year

Printed Name Director/Administrator/CVSO/Commissioner

By _____

Notary Public in and for State of Iowa

Applicant _____

Decision Making must be filled out by MD, DO, PA-C, or ARNP

Is He/She able to make Healthcare Decisions? Yes or No

If answered no, who is their designated decision maker? _____

Is He/She able to make Financial Decisions? Yes or No

If answered no, who is their designated decision maker? _____

Is He/She court committed? Yes or No

(Attach copy of recent H&P to this form)

Printed Name of Care Provider: _____ Date: _____

Date: _____
Care Provider Signature (MD, DO, PA-C, ARNP)

Provider Address: _____

Phone Number: _____

Fax Number: _____

Iowa Veterans Home Application/Admission Information Checklist

Items required to be submitted with Iowa Veterans Home application:

- Completed IVH Application for Admission (Veterans must use form 475-0409; Spouses and surviving spouses of veterans must use form 475-0410; Gold star parents must use form 475-2044)
- Signatures on the bottom of page three (3) to include applicant/legal representative; one (1) signature from Director/Administrator/Veteran Service Officer or a Commissioner of Veteran Affairs in the county of legal residence and a notary verifying the authentic signature of the County representative.
- Complete History and Physical dated and signed within three months of the receipt of application with current medication list and current immunization list from the medical provider. **(If currently at a hospital or other nursing care facility, also provide the following: MDS; MAR w/PRN's; PASRR; Facesheet.)**
- Signed "Consent to Release of Information" (Form 475-0859) for all current medical providers and facilities of residence, if applicable
- Completed Personal Functional Assessment (Form 475-0837)
- Copy of DD 214 (Honorable Discharge from the military: Spouses and Gold Star parents must supply Veteran's)
- Completed Financial Affidavit (Form 475-0839) and Supplement to Application (Form 475-0843)
- Copy of marriage certificate must be provided by all current and surviving spouses*
- Copy of death certificate of spouse or child must be provided by all surviving spouses and gold star parents*
- Copy of all Powers of Attorney for Healthcare and/or Finance and/or the Judge's Order and Letters of Appointment for Guardianship and/or Conservatorship, if these exist

Items needed once accepted for admission:

- Copy of birth certificate*
- Copy of marriage certificate/divorce decree/legal separation/spouse's death certificate (Whichever is applicable for **all** marriages.) *
- Verification of all income and assets including a copy of all pages of statements from all banking and other asset accounts for the most recent three (3) months
- Copy of previous calendar year's year end statements (W-2's & 1099's) from all incomes
- Total of previous calendar year's unreimbursed medical expenses, including insurance premiums
- Copies of Private medical insurance card, Medicare card, Prescription Drug card (Medicare Part D), Medicaid card (Title 19) and DVA card. Please provide front and back of cards)
- Copy of Social Security card and State-issued photo identification, if available
- Copies of facesheet for all life insurance policies, if applicable
- Copy of Long-Term Care (Nursing Home) insurance policy, if applicable
- Copy of prepaid burial, if applicable
- Copy of deed for burial lot(s), if applicable

**NOTE: You may need to provide certified copies of birth certificate; marriage certificate; divorce decree or legal separation (whichever is applicable) for all marriages. You will be notified if this is necessary.*

- ☆ **Please mail this information to: Jason Matteson, Admissions Coordinator, Iowa Veterans Home, 1301 Summit Street, Marshalltown, IA 50158. Information may be faxed to 641-844-6303, Attn: Jason Matteson or sent via email to jason.matteson@ivh.state.ia.us.**
- ☆ **Contact Jason Matteson, Admissions Coordinator, at 641-753-4325 with any questions related to admission.**
- ☆ **Contact Kathy Kopsa, Admissions Supervisor, at 641-753-4514 with any questions related to financial information or cost of care.**
- ☆ **Note: The items needed once accepted must be provided in order to move forward with the admission process. The applicant will not be considered for placement until these items are submitted. Please contact Kathy Kopsa with any questions.**

CONSENT TO RELEASE OF INFORMATION

NAME _____ Date of Birth _____

SSN _____ Claim # _____ Service # _____

I, THE UNDERSIGNED, HEREBY AUTHORIZE:

(Name and address of organization or individual from whom information is to be released.)

TO DISCLOSE AND/OR DELIVER TO:

(Name and address of person, Institution or organization.)

Iowa Veterans Home
1301 Summit St
Marshalltown, IA 50158

(641)753-4325
(641)844-6303 (fax)

Only the following specific information from the subject records: (specify dates of service rendered). **(See reverse side for specific consents for mental health, substance abuse and or HIV/AIDS information.)**

Progress notes; consultation reports; operative report(s); history and physical exam(s); social history(s); multidisciplinary summaries; Rehabilitation Medicine note(s)/evaluation(s); PT, OT, Corrective Therapy; Laboratory & Radiology Reports; Respiratory Therapy Report(s); Speech & Audiology Report(s); nutrition note(s); discharge summaries; immunization records; appointments

I understand that this information is to be used (Reason for release of information) _____
Admission processing

I also understand that I may revoke this consent at any time by sending a written notice to the discloser of this information. I understand that any release which has been made prior to my revocation and which was made in reliance upon this authorization shall not constitute a breach of my rights to confidentiality. I understand I may review the disclosed information. This authorization will automatically expire one year from the date of signature, except as specified: _____
At that time no express revocation shall be needed to terminate my consent.

DATE _____ SIGNATURE _____

RELATIONSHIP _____

PERSONAL FUNCTIONAL ASSESSMENT

ALL INFORMATION REQUESTED ON THIS FORM IS REQUIRED except for sections titled other considerations and please comment.

IF YOU ARE CURRENTLY IN A FACILITY, PLEASE HAVE LICENSED CAREGIVER COMPLETE THIS FORM. IF CURRENTLY IN A LONG-TERM CARE FACILITY, ATTACH COPY OF CURRENT MDS; MAR w/ PRNs; PASRR AND FACESHEET.

For each area of your functioning listed on the following pages, please mark the description which best describes your current ability. The word "assistance" means supervision, direction or personal assistance. For "Other Considerations", please note any additional information which you believe is pertinent and will assist the Admissions Committee in determining the correct level of care. Unless otherwise directed, mark the one box that is most representative of your abilities. Attach additional sheets as necessary.

Name: _____ Date: _____

Currently Living At: _____

Address: _____

Telephone Number(s): _____

Name of Person Completing This Form: _____

Relationship to Applicant: _____

BATHING

- No assistance needed. I get in and out of shower and/or tub by myself (if tub is the usual means of bathing).
- Cueing only. Can bathe self
Assistance with set-up. Please explain set up required.
- _____

- Some assistance in bathing. *Please explain assistance required.*
- _____

- Total assistance in bathing.

Other considerations: _____

DRESSING - Getting clothes from closets and drawers, including underclothes, outer garments, and using fasteners (including braces, if worn).

- I get my clothes and get completely dressed without assistance.
- I get my clothes and get completely dressed with adaptive devices. *(Please explain below.)*
- I get completely dressed by myself once clothes are set out.
I require cueing to complete dressing. Please explain cueing required.
- _____

- I receive some assistance in getting clothes and getting dressed. *(Please explain assistance needed below.)*
- I receive total assistance in getting clothes and getting dressed.

Other considerations: _____

GROOMING: HAIR

- I get out needed items and can comb/brush my hair myself.
- I can brush/comb my hair myself but need set-up.
I need cueing to complete. Please explain cueing required.
- _____

- I need total assistance with brushing/combing my hair.

SHAVING

- I get out needed items and can shave myself.
- I can shave myself but need set-up.
I need cueing to complete. Please explain cueing required
- _____

- I need total assistance with shaving.
- I typically use an electric razor.

ORAL HYGIENE

- I get out needed items and clean my teeth/dentures myself.
- I can clean my teeth/dentures myself but need set-up.
I can clean my teeth/dentures myself but need cueing to complete.
Please explain cueing required
- _____

- I need total assistance with cleaning my teeth/dentures.

TOILETING - Going to the “bathroom” for bowel and urine elimination, cleaning self after elimination, and arranging clothes.

- I require no assistance in toileting.
- I require assistance in getting to and from the “bathroom” only.
- I require assistance getting to and from the “bathroom”, cleaning myself and/or in arranging clothes after elimination or in use of night bedpan or commode.

Other considerations: _____

CONTINENCE (Choose all that apply)

- I control urination completely by myself.
- I control bowel movements completely by myself.
- I occasionally lose control of: (If checked, mark one of the following)
 - bowel bladder both
- I **cannot** control urination.
- I **cannot** control bowel movements.
- I use adult incontinent protection such as Attends, Depends, or other incontinent pads. (If checked, mark one of the following)
 - I care for them myself I need assistance with changing
- I have a catheter. (If checked, mark one of the following)
 - indwelling external suprapubic
- I have a colostomy or ileostomy and can care for this myself.
- I have a colostomy or ileostomy and need assistance with this.

Other considerations: _____

COMMUNICATION/MEMORY:

- I have trouble communicating thoughts and/or I forget my words.
- People say they have trouble hearing or understanding me when I speak.
- I forget the topic of conversation or get confused during a conversation.
- I forget answers or instructions that were provided.
- I become frustrated and/or confused with too much information or too many steps.
- I have trouble keeping track of time or appointments.
- I don't function well in situations that are noisy or where many people are speaking at once.

I am hard of hearing. Yes No

I wear hearing aids I do not wear hearings I have hearing aids, but do not wear them

I have trouble reading because:

My vision is poor I need new glasses Words do not make sense

ORIENTATION (Choose all that apply)

- Never confused or disoriented.
- Rarely confused or disoriented. Please describe.

- Sometimes confused, disoriented and forgetful. (To include functioning in familiar surroundings, but gets disoriented in new surroundings.) Please describe. _____
- Totally confused and disoriented. Please describe.

- I experience frequent periods of agitation such as yelling, hitting or throwing things. Explanation required: _____

Please mark the appropriate answers below:

1. Do you wander away and/or get lost? Yes No
 If yes, how often? _____ Please explain the circumstances: _____

2. Are you safe to be left alone at home *alone* for more than two hours? Yes No

3. Are you currently in a secure memory care area? Yes No

4. Do you wear a Wander Guard bracelet? Yes No

****If using a Wander Guard does the individual check doors or in some other way try to exit the facility?** Yes No

5. Are restraints currently being used? Yes No
 If yes, state type and frequency: _____

FOOD & NUTRITION SERVICES:

Height: _____ Weight: _____ lbs. My usual weight is: _____ lbs.

I have experienced significant changes in weight in the past 6 months: Yes No

If yes, describe: _____

I have a food allergy or intolerance: Yes (list below) No

Food allergies (if any): _____

Food intolerance (if any): _____

I have special dietary needs related to my religion, culture or ethnicity: Yes No

If yes, please describe: _____

*****IMPORTANT NOTICE: IVH does not offer holistic and/or organic foods and drinks. Residents may purchase these at their own expense if they wish*****

My appetite is generally: Good Fair Poor

My usual diet(s):

Regular Heart Healthy

Diabetic (Small portions diet available) Tube feeding: _____

Renal/Dialysis (Modified Renal diet available)

I have difficulty chewing or swallowing: Foods Liquids Pills

Sometimes food or liquid goes down the wrong way (into my windpipe) and makes me cough or choke. Yes No

I have dental problems. Missing teeth Poor fitting dentures

I eat food or liquids with special textures: Yes No

If so, I eat foods prepared as follows:

Soft foods Diced foods Pureed foods Thickened Liquids

FOOD & NUTRITION SERVICES Continued:

I avoid these problematic foods: _____

I have problems with my esophagus: Yes No

I swallow okay, but then it gets tuck or won't go all the way down.

Food/pills get stuck Esophageal stricture

Heart burn/Acid Reflux Hiatal hernia

At meal time:

I am independent at meal time. I can feed myself food and drinks.

I need some help cutting food and/or opening containers, but can otherwise feed myself.

I require some help to eat bites or to get a drink. Sometimes I need to be fed.

I always need help in order to eat and drink.

I get tired or lose interest in the meal before I am finished.

I use adaptive tools at meals (e.g. weighted silverware, plate guard, etc.) Yes No

If yes, list adaptive tools: _____

Other considerations: _____

MEDICATIONS (Choose all that apply)

I take my own medications.

I take my own medications after someone else sets them up.

Need reminders to take medications. What mechanism is used to remind you to take medications?

Someone else gives me my medications.

I receive medications by injection.

I receive my medications crushed.

Other considerations: _____

OXYGEN

- Occasional Liter flow? _____
How often used? _____
- Continuous Liter Flow? _____
- Do not use
- CPAP/BiPAP
- Other

Please mark the appropriate response for oxygen use: Receive at bedside Portable

Are you compliant with your oxygen use? Yes No

Do you own your oxygen equipment? Yes No

If yes, who issued the equipment? Medicare DVA Personal Purchase

Other considerations: _____

MOBILITY

- I can walk two blocks with or without assistive devices independently.
- I require assistive devices to walk independently. (Mark all that apply)
 - cane walker crutches

Distance able to walk with the use of assistive devices? _____

- I use a manual wheelchair and can operate it independently. Distance able to wheel manual wheelchair without assist? _____
- I use a manual wheelchair and require assistance to operate it.
- I use a walker and need assistance of one person to ambulate.
- I use a walker and need assistance of more than one person to ambulate.
- I have a power mobility device (electric wheelchair or scooter) that I use.
- Please see supplement related to power mobility devices at the Iowa Veterans Home.

Other considerations: _____

TRANSFERS

- I get in and out of bed as well as in and out of a chair without assistance.
- I require assistance from one person to get in and out of bed or chair.
- I require assistance from more than one person to get in and out of bed or chair.
- I require a lift to get in and out of bed or chair. Type of lift needed:
 Ceiling Lift Stand Lift Hoyer Lift
- I can turn from side to side when in bed without assistance.
- I need assistance to turn from side to side when in bed.

Other considerations: _____

FALL HISTORY

Have you had any recent falls? Yes No If yes, please explain the circumstances surrounding each fall: _____

If yes, how many falls have you had in the last 3 months? _____

Are these falls a change in baseline behavior? Yes No

When was your last fall? _____

PROSTHESIS

If you use prosthesis, please state type: _____

Eyeglasses Hearing aids Dentures Other _____

I can apply my own prosthesis: Yes No

Other considerations: _____

REHABILITATIVE SERVICES

Have you previously received or are you receiving rehabilitation treatment for a current physical condition? Yes No

Type of therapy received: _____

LOCATION

DATES

MENTAL HEALTH

Are you under a court commitment? Yes No

If yes, please mark appropriate type: Inpatient Outpatient

Have you ever been hospitalized or received care in relation to mental health problems?

Yes No

If yes, list name of doctor or agency: Date(s) Length of Stay

ALCOHOL/CHEMICAL DEPENDENCE

- I do not drink alcoholic beverages nor do I use other chemical substances and have no history of problems with these substances.
- I occasionally drink alcoholic beverages, but never to excess and have no history of problems with these substances.
- I have in the past, but not within the last year, and do not currently have problems with alcohol and/or chemical dependency.
- I currently have problems associated with alcohol and/or chemical dependency.

Have you consumed alcohol or chemical substances in the past 60 days? Yes No

If yes, what and how much? _____ How often? _____

Please list treatment programs attended/completed and date(s):

Other considerations: _____

TOBACCO USE

1) Do you smoke cigarettes, e-cigarettes, cigars or vape? Yes No

2) Do you chew tobacco or use snuff? Yes No

OTHER HEALTH CONSIDERATIONS

Presently I have: Pressure Ulcers Skin Rashes Injuries

Please describe: _____

Other considerations: _____

Please provide the date of the most recent immunization below. If you have never received an immunization listed below, please indicate this. *Immunization records must be obtained prior to any potential admission.*

Tetanus (Td, Tdap)	Date: _____	Hepatitis B	Date: _____
Influenza	Date: _____	Zostavax	Date: _____
Pevnar 13	Date: _____	Shingrix 1	Date: _____
Pneumovax 23	Date: _____	Shingrix 2	Date: _____
Covid – 19	Date: _____		

List reaction(s) to any of the immunizations above _____

Please answer the following questions to the best of your ability: (Mark yes or no)
If yes, please explain, including dates. Use available space on page 12, if needed.

- Have you had a TB skin test? Yes No Date: _____
- Did you have a reaction? Yes No
- Do you presently have or have you had a history of infection(s) and/or communicable disease(s)? Yes No
- Do you presently have or have you had a history of having MRSA or VRE or any other resistive disease? Yes No

If you answered yes to any question above, please explain, including dates:

Have you been diagnosed with the following illnesses?

Measles (Red Measles)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Date: _____
Mumps	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Date: _____
Rubella (German Measles)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Date: _____
Pertussis (Whooping Cough)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Date: _____
Smallpox	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Date: _____
Chicken Pox	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Date: _____
Polio	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Date: _____

FINANCIAL AFFIDAVIT

**Verification of ALL financial information is required for admission
Use additional sheets as necessary**

Veteran's Name: _____

I (or as financial legal representative for applicant) hereby
declare that my total income and assets are as follows:

Per Month Incomes:

Veterans Affairs Compensation/Pension... \$ _____

Social Security/Railroad Retirement (Gross) \$ _____

Medicare Part B Deduction..... \$ _____

Medicare Part D Deduction..... \$ _____

Medicare Part D Company: _____

Net..... \$ _____

Military Retirement (Gross)..... \$ _____

Any Deduction..... \$ _____

Net..... \$ _____

IPERS (Gross)..... \$ _____

Any Deduction..... \$ _____

Net..... \$ _____

Civil Service Annuity (Gross)..... \$ _____

Any Deduction..... \$ _____

Net..... \$ _____

Company Retirement Pension(s)..... \$ _____

Any Deduction..... \$ _____

Net..... \$ _____

Name of Pension: _____

Phone Number: _____

Long-Term Care/Nursing Home Insurance

Daily amount: \$ _____

Name of Company: _____

Phone Number: _____

Sale/Rent of Real Estate..... \$ _____

Dividends/Interest/Annuities..... \$ _____

Wages, Farm and/or Other Business

Income..... \$ _____

Please list source: _____

TOTAL..... \$ _____

Spouse's Name: _____

I (or as financial legal representative for spouse) hereby
declare that my total income and assets are as follows:

Per Month Incomes:

Veterans Affairs Compensation/Pension... \$ _____

Social Security/Railroad Retirement (Gross) \$ _____

Medicare Part B Deduction..... \$ _____

Medicare Part D Deduction..... \$ _____

Medicare Part D Company: _____

Net..... \$ _____

Military Retirement (Gross)..... \$ _____

Any Deduction..... \$ _____

Net..... \$ _____

IPERS (Gross)..... \$ _____

Any Deduction..... \$ _____

Net..... \$ _____

Civil Service Annuity (Gross)..... \$ _____

Any Deduction..... \$ _____

Net..... \$ _____

Company Retirement Pension(s)..... \$ _____

Any Deduction..... \$ _____

Net..... \$ _____

Name of Pension: _____

Phone Number: _____

Long-Term Care/Nursing Home Insurance

Daily Amount: \$ _____

Name of Company: _____

Phone Number: _____

Sale/Rent of Real Estate..... \$ _____

Dividends/Interest/Annuities..... \$ _____

Wages, Farm and/or Other Business

Income..... \$ _____

Please list source: _____

TOTAL..... \$ _____

Veteran's Name: _____

Spouse's Name: _____

ASSETS

ASSETS

Do you own or have any interest in real estate? _____

Do you own or have any interest in real estate? _____

Address of property(ies):

Address of property(ies):

Value: \$ _____

Value: \$ _____

Is this your homestead? _____

Is this your homestead? _____

Cash on hand..... \$ _____

Cash on hand..... \$ _____

Cash in bank/savings & loan institutions/credit unions:

Cash in bank/savings & loan institutions/credit unions:

Checking..... \$ _____

Checking..... \$ _____

Savings..... \$ _____

Savings..... \$ _____

CD's..... \$ _____

CD's..... \$ _____

Name(s) on account and bank name and address for all accounts:

Name(s) on account and bank name and address for all accounts:

Do you have a burial trust agreement? _____
If yes, please provide a copy.

Do you have a burial trust agreement? _____
If yes, please provide a copy.

How many cemetery plots do you own? _____

How many cemetery plots do you own? _____

IRA's/401K..... \$ _____

IRA's/401K..... \$ _____

Other assets (stocks, bonds, etc.)..... \$ _____

Other assets (stocks, bonds, etc.)..... \$ _____

Do you have interest in a trust fund? _____

Do you have interest in a trust fund? _____

Life Insurance

Life Insurance

Face Value..... \$ _____

Face Value..... \$ _____

Cash Value..... \$ _____

Cash Value..... \$ _____

Company Name: _____

Company Name: _____

Phone Number: _____

Phone Number: _____

Attach additional sheets as necessary and list all assets owned individually and jointly, regardless of whose name the account(s) is titled in. If married, both veteran and spouse must provide the above financial information whether or not both are admitting. I understand that, by order of the Iowa Commission of Veterans Affairs, failure to disclose my full income and assets and those of my spouse may be cause for discharge from the Iowa Veterans Home.

Signed: _____ Date: _____

Signed: _____ Date: _____

Signature of applicant or legal financial representative

Signature of spouse or legal financial representative

**SUPPLEMENT TO APPLICATION FOR ADMISSION
TO THE IOWA VETERANS HOME**

Have you or your spouse sold or given away any property (land, cash [including bonds, stocks, Certificates of Deposit], home, etc.) in the last 60 months or placed assets into a trust within the last 60 months?

Yes _____ No _____

If you answered YES to this question, please provide documentation of the property sold/given away and complete the following information for each circumstance. Use additional sheets as necessary.

- a. Description of the property, which was sold, given away, or placed in a trust: _____

- b. What was the value of the property at the time you sold or gave it away? _____
- c. How much did you receive as compensation for the property? _____
- d. When did you sell or give the property away? _____
- e. Who did you sell or give the property to? _____
- f. What is your relationship to this person? _____
- g. If compensation received for the property was less than the value of the property, please explain your reasons for accepting less than the fair market value for the property: _____

- h. Did you attempt to sell the property at its fair market value? Yes _____ No _____

I understand I assume full responsibility for the accuracy of the statement on this form and I understand the Iowa Veterans Home will use this statement to determine charges for care and treatment.

I am aware that Iowa laws provide anyone who obtains, or attempts to obtain, or who aids or abets any person to obtain public assistance to which he or she is not entitled is guilty of violating the laws of the State of Iowa, including but not limited to Chapter 35D of the Code of Iowa.

I HEREBY CERTIFY THAT THE STATEMENTS MADE HEREIN ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

Signature or Mark of Applicant (or Financial Legal Representative)

DATE

Applicant's Name (Please type or print)

Social Security Number



GOVERNOR, KIM REYNOLDS
LIEUTENANT GOVERNOR, ADAM GREGG

IOWA DEPARTMENT OF VETERANS AFFAIRS AND IOWA VETERANS HOME
TODD M. JACOBUS, COMMANDANT

Important information for new residents

The Iowa Veterans Home is committed to the health, safety and well-being of all of our residents. As a result, we have made a commitment to become a tobacco (smoke and smokeless) free campus. This is to notify you that those residents choosing to move to the Iowa Veterans Home after January 1, 2020, will be notified in advance of a date when the facility will become smoke free.

Because privileges for residents who use tobacco products that moved to the Iowa Veterans Home prior to January 1, 2020, are grandfathered in. This means that it will be many years before this change will be operationalized. The Iowa Veterans Home is required to notify you in advance of this proposed change of practice.

This is to certify that I have read the above-stated information, and/or this was read/explained to me and that I fully understand and will abide by the provisions as outlined.

Resident or Resident Representative

Date

Witness

Date

Original to Resident's Administrative file. Copy to Resident or Resident's Representative. Copy to Docs Manager.